# Periodic Table of U.S. Stock Styles

## U.S. STOCK STYLE RETURNS AS OF DECEMBER 31, 2025

MAINSTREET ADVISORS

| 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 2024 | 2025 | 10 Years Annualized |
|---|---|---|---|---|---|---|---|---|---|---|
| Small Cap Value 31.7% | Large Cap Growth 27.4% | Large Cap Growth 0.0% | Mega Cap 32.5% | Small Cap Growth 34.6% | Large Cap Growth 32.0% | Large Cap Value -5.2% | Mega Cap 38.3% | Large Cap Growth 36.1% | Large Cap Growth 22.2% | Mega Cap 17.0% |
| Mid Cap Value 26.5% | Mega Cap 23.3% | Mega Cap -3.4% | Large Cap Value 31.9% | Large Cap Growth 33.5% | Mega Cap 30.8% | Mid Cap Value -6.9% | Large Cap Growth 30.0% | Mega Cap 33.8% | Mega Cap 19.8% | Large Cap Growth 17.0% |
| Small Cap Core 21.3% | Small Cap Growth 22.2% | Large Cap Core -4.4% | Large Cap Core 31.5% | Mega Cap 24.5% | Mid Cap Value 30.7% | Large Cap Equal Weight -11.4% | Large Cap Core 26.3% | Large Cap Core 25.0% | Large Cap Core 17.9% | Large Cap Core 14.8% |
| Mid Cap Core 20.7% | Large Cap Core 21.8% | Large Cap Equal Weight -7.6% | Large Cap Growth 31.1% | Mid Cap Growth 22.8% | Large Cap Equal Weight 29.6% | Mid Cap Core -13.1% | Large Cap Value 22.2% | Mid Cap Growth 15.9% | Large Cap Value 13.2% | Large Cap Value 11.7% |
| Large Cap Value 17.4% | Mid Cap Growth 19.9% | Large Cap Value -9.0% | Large Cap Equal Weight 29.2% | Small Cap Core 20.0% | Large Cap Core 28.7% | Small Cap Value -14.5% | Small Cap Growth 18.7% | Small Cap Growth 15.2% | Small Cap Growth 13.0% | Large Cap Equal Weight 11.7% |
| Large Cap Equal Weight 14.8% | Large Cap Equal Weight 18.9% | Small Cap Growth -9.3% | Small Cap Growth 28.5% | Large Cap Core 18.4% | Small Cap Value 28.3% | Large Cap Core -18.1% | Mid Cap Growth 17.5% | Mid Cap Core 13.9% | Small Cap Core 12.8% | Mid Cap Core 10.7% |
| Mid Cap Growth 14.8% | Mid Cap Core 16.2% | Mid Cap Growth -10.3% | Mid Cap Growth 26.3% | Mid Cap Core 13.7% | Large Cap Value 24.9% | Mid Cap Growth -19.0% | Small Cap Core 16.9% | Large Cap Equal Weight 13.0% | Small Cap Value 12.6% | Mid Cap Value 10.7% |
| Large Cap Core 12.0% | Large Cap Value 15.4% | Small Cap Core -11.0% | Mid Cap Core 26.2% | Large Cap Equal Weight 12.8% | Mid Cap Core 24.8% | Small Cap Core -20.4% | Mid Cap Core 16.4% | Large Cap Value 12.3% | Large Cap Equal Weight 11.4% | Mid Cap Growth 10.4% |
| Small Cap Growth 11.3% | Small Cap Core 14.6% | Mid Cap Core -11.1% | Mid Cap Value 26.1% | Small Cap Value 4.6% | Mid Cap Growth 18.9% | Mega Cap -24.1% | Mid Cap Value 15.4% | Mid Cap Value 11.7% | Mid Cap Value 7.6% | Small Cap Core 9.6% |
| Mega Cap 11.3% | Mid Cap Value 12.3% | Mid Cap Value -11.9% | Small Cap Core 25.5% | Mid Cap Value 3.7% | Small Cap Core 14.8% | Small Cap Growth -26.4% | Small Cap Value 14.6% | Small Cap Core 11.5% | Mid Cap Core 7.5% | Small Cap Growth 9.6% |
| Large Cap Growth 6.9% | Small Cap Value 7.8% | Small Cap Value -12.9% | Small Cap Value 22.4% | Large Cap Value 1.4% | Small Cap Growth 2.8% | Large Cap Growth -29.4% | Large Cap Equal Weight 13.9% | Small Cap Value 8.1% | Mid Cap Growth 7.5% | Small Cap Value 9.3% |

Source: Morningstar. Past performance does not guarantee future results. Large Cap Core - S&P 500, Large Cap Growth - S&P 500 Growth, Large Cap Value - S&P 500 Value, Mega Cap - S&P 500 Top 50, Large Cap Equal Weight - S&P 500 Equal Weight, Mid Cap Core - S&P 400, Mid Cap Growth - S&P 400 Growth, Mid Cap Value - S&P 400 Value, Small Cap Core - Russell 2000, Small Cap Growth - Russell 2000 Growth, Small Cap Value - Russell 2000 Value.

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